



**RE-INVITATION TO THE
ANNUAL GENERAL MEETING OF SHAREHOLDERS OF
PT MERDEKA BATTERY MATERIALS TBK (the "Company")**

Referring to the following:

1. Provisions of Article 19 paragraph (2) of the Financial Services Authority Regulation No. 15/POJK.04/2020 concerning Plans and Implementation of the General Meeting of Shareholders of Public Companies and Article 12 paragraph (23) of the Articles of Association of the Company; and
2. Invitation to the shareholders of the Company in connection with the Annual General Meeting of Shareholders of the Company for the period ending in 2022 ("AGMS") as previously announced by the Company on 31 May 2023 through the eASY.KSEI application (Electronic General Meeting System of PT Kustodian Sentral Efek Indonesia, "eASY.KSEI"), website of PT Bursa Efek Indonesia and website of the Company (www.merdekabattery.com),

we hereby carry out re-invitation to the AGMS for the reason that there is a change of information on (i) the date and venue of the AGMS as well as (ii) additional agenda of the AGMS with the following information:

	Previously	To be
Day, Date	: Wednesday, 22 June 2023	Friday, 30 June 2023
Time	: 10.00 WIB until finish	10.00 WIB until finish
Venue	: Soehanna Hall, the Energy Building, SCBD Jl. Jend. Sudirman Kav. 52-53, Senayan Kec. Kebayoran Baru DKI Jakarta 12190	South Gallery, Alila SCBD Jakarta, Lot Jl. Jend. sudirman kav 52-53 No.11, Senayan, Kec. Kby. Baru, Kota Jakarta Selatan, Daerah Khusus Ibukota Jakarta 12190
Online venue for shareholders	: Electronically through eASY.KSEI	Electronically through eASY.KSEI

The agenda of the AGMS are as follows:

1. Approval of the Company's annual report for the 2022 financial year and ratification of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2022:
 - 1.1 Approval of the Company's annual report for the financial year of 2022 which has been reviewed by the Board of Commissioners of the Company;
 - 1.2 Ratification of the Board of Commissioners' supervisory report;
 - 1.3 Ratification of the consolidated financial statements of the Company and its subsidiaries for the financial year which ended on 31 December 2022 which has been audited by the public accounting firm of Tanubrata Sutanto Fahmi Bambang & Partners; and
 - 1.4 Granting full release and discharge of responsibility (*acquitt et de charge*) of members of the Board of Directors and the Board of Commissioners of the Company for the financial year of 2022.

Explanation:

*The Company will provide an explanation to the shareholders or their proxies regarding the implementation of the Company's business activities for the financial year ending 31 December 2022 and the Company's financial condition as stated in the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2022 in accordance with the provisions as stipulated in Article 69 paragraph (1) of Law No. 40 of 2007 concerning Limited Liability Companies as amended from time to time ("Company Law"), as well as the provisions stipulated in Article 11 of the Company's Articles of Association. Furthermore, in line with the provisions stipulated in Article 11 paragraph (6) of the Company's Articles of Association, approval of the annual report and ratification of the financial statements by the AGMS means granting full release and discharge of responsibility (*acquitt et de charge*) to members of the Board of Directors and Board of Commissioners of the*



Company for the management and supervision carried out in the financial year of 2022, as long as these actions are clearly reflected in the annual report and financial statements.

2. Approval on the determination of the use of the Company's net profit for the financial year which ended on 31 December 2022.

Explanation: *This agenda of the AGMS is conducted in order to fulfil the provisions of Articles 70 and 71 of the Company Law and provisions of Article 11 paragraph (4) point c and Article 24 paragraph (1) of the Articles of Association of the Company in relation to the use of the Company's net profit for the financial year which ended on 31 December 2022.*

3. Approval on the appointment of a public accountant and/or public accounting firm to audit the consolidated financial statements of the Company and its subsidiaries for the financial year which ended on 31 December 2023.

Explanation: *This agenda of the AGMS is conducted in order to fulfil the provisions of Article 11 paragraph (4) of the Articles of Association of the Company, Article 68 paragraph (1) letter c of the Company Law and Article 59 of the Financial Services Authority/Otoritas Jasa Keuangan ("OJK") Regulation No. 15/POJK. 04/2020 on Plan and Implementation of General Meeting of Shareholders of Public Companies.*

4. Determination of salaries and allowances as well as other facilities for members of the Board of Directors and Board of Commissioners of the Company for the financial year of 2023.

Explanation: *This agenda of the AGMS is conducted in order to fulfil the provisions of Articles 96 and 113 of the Company Law and Article 17 paragraph (15) and Article 20 paragraph (8) of the Articles of Association of the Company related to the determination of remuneration for the Board of Directors and Board of Commissioners for the financial year of 2023.*

5. Report on the realization of the use of proceeds from the initial public offering of the Company.

Explanation: *This agenda of the AGMS is conducted in order to fulfil the provisions in Article 6 paragraphs (1) and (2) of OJK Regulation No. 30/POJK.04/2015 concerning Realization Report on the Use of Proceeds from a Public Offering, whereby the Company plans to convey the actual use of proceeds from a public offering that has been realized. This agenda item does not require the approval of the shareholders of the Company.*

6. Changes in the composition of the Board of Directors of the Company.

Explanation: *This agenda of the AGMS is conducted in order to fulfil the provisions of Article 94 of the Company Law and Article 17 of the Company's Articles of Association which provides that the member of Board of Directors shall be appointed by the GMS. Furthermore, this agenda of the AGMS constitutes additional agenda to the information that was previously announced in the invitation to AGMS by the Company on 31 May 2023. There will be no changes in the composition of the members of the Board of Commissioners.*

Note:

1. The AGMS announcement was announced by the Company on 16 May 2023.
2. The Company will not send a separate invitation to each shareholder of the Company, thus this re-invitation shall be the official re-invitation for the shareholders of the Company.
3. Shareholders entitled to attend the AGMS, are the shareholders of the Company whose names are registered in the Register of Shareholders of the Company and/or the shareholders of the Company in sub-securities accounts at PT Kustodian Sentral Efek Indonesia ("KSEI") at the closing day of stock trading closure on the Indonesian Stock Exchange on 30 May 2023.
4. Materials related to the AGMS are available and accessible through the Company's official website at www.merdekabattery.com and eASY.KSEI on easy.ksei.co.id, as of the date of the re-invitation until the date of the AGMS. Copies of physical documents may be provided to shareholders upon written request to the Corporate Secretary.



5. Power of Attorney:

As preventive measures against the spread of Corona Virus Disease (COVID-19), the Company hereby suggest to the shareholders to not physically attend the AGMS and provide a power of attorney for the attendance and voting to its independent proxy appointed by the Company, by referring to the following provisions:

(a) The Company prepares 2 (two) types of power of attorney to the individual shareholders namely (i) Electronic Power of Attorney (e-Proxy) which can be accessed electronically on the eASY.KSEI platform through www.ksei.co.id and (ii) Conventional Power of Attorney.

(i) e-Proxy through eASY.KSEI – a power of attorney provided by KSEI to facilitate and integrate Proxy from scripless shareholders whose shares are held in KSEI collective custody to their proxies electronically. The attorney who is available at eASY.KSEI is an independent party appointed by the Company. Information regarding the independent proxies appointed by the Company can be accessed in eASY.KSEI platform through www.ksei.co.id. The e-Proxy will be subject to the procedures, terms and conditions as set out by KSEI. In accordance with the OJK Regulation No. 15/POJK.04/2020 regarding the Planning and Holding of General Meeting of Shareholders of Public Companies, the power of attorney shall be granted no later than 1 (one) business day before the holding of the AGMS.

(ii) Conventional Power of Attorney – the form which included voting. The Power of Attorney that has been completed and signed by the shareholders along with the supporting documents must be submitted to the Company no later than 15 June 2023 at 3 PM Western Indonesia Time through email at corsec@merdekabattery.com or submitted directly to PT Datindo Entrycom, the Shares Registrar appointed by the Company addressed at Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.

Form of power of attorney and information regarding the independent proxies appointed by the Company can be obtained through the Company's website at www.merdekabattery.com or by contacting the Company's Corporate Secretary of the Company by email at corsec@merdekabattery.com or to PT Datindo Entrycom, the Company's Shares Registrar at Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.

(b) Only the power of attorneys that are validated as shareholders of the Company are entitled to attend with a power of attorney at the AGMS and will be counted as a quorum for the meeting resolution.

Verification will be conducted physically by PT Datindo Entrycom, and Notary before entering the AGMS room. Therefore, the appointed proxy through conventional power of attorney, either from the individual shareholders or the shareholders in the form of legal entities must bring the original power of attorney including its supporting documents to the AGMS.

6. The shareholders of the Company or its proxies, who will attend the AGMS are required to show a copy of their National Identity Card (*Kartu Tanda Penduduk/KTP*) or other evidence of identity both for the shareholders as well as their proxies to the registration officer of the Company's AGMS before entering the AGMS room. Shareholders in the form of legal entities shall submit a copy/photocopy of it's articles of association and its amendments respectively, including the last composition of the management. Shareholders whose shares have been registered in KSEI Collective Custody shall bring the Written Confirmation for the Meeting (*Konfirmasi Tertulis Untuk Rapat*) which can be obtained from securities companies or in their respective custodian banks, where the Company's shareholders open the securities account.

7. Health Protocol:

For shareholders or their proxies who will remain physically present in the AGMS, a health protocol will be applied in the framework of Corona Virus Disease (COVID-19).

8. In order to facilitate the arrangement and orderliness of the AGMS, shareholders or their legal proxies and will physically attend AGMS are kindly requested to have been at the place of the AGMS no later than 30 (thirty) minutes before the AGMS commences.

Jakarta, 8 June 2023

PT MERDEKA BATTERY MATERIALS TBK

Board of Directors